



MERIT HARBOR GROUP

YOUR LEGACY MATTERS

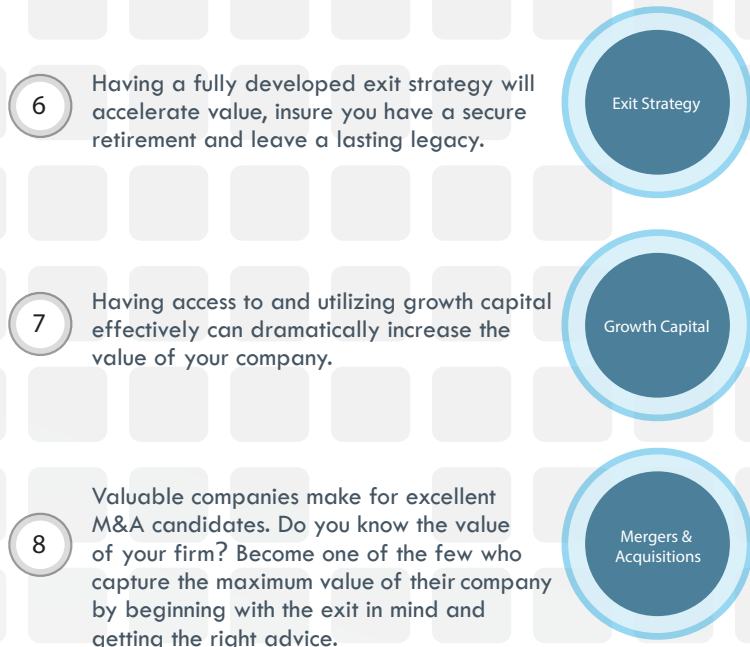
Merit Harbor Group brings two great disciplines together to help create value for our clients by bringing **Capital & Consulting** Services together to serve you...



MERIT HARBOR CAPITAL

Helping CEO's Accelerate and capture value through growth capital and M&A strategies.

Prepare, Accelerate and Capture Enterprise Value



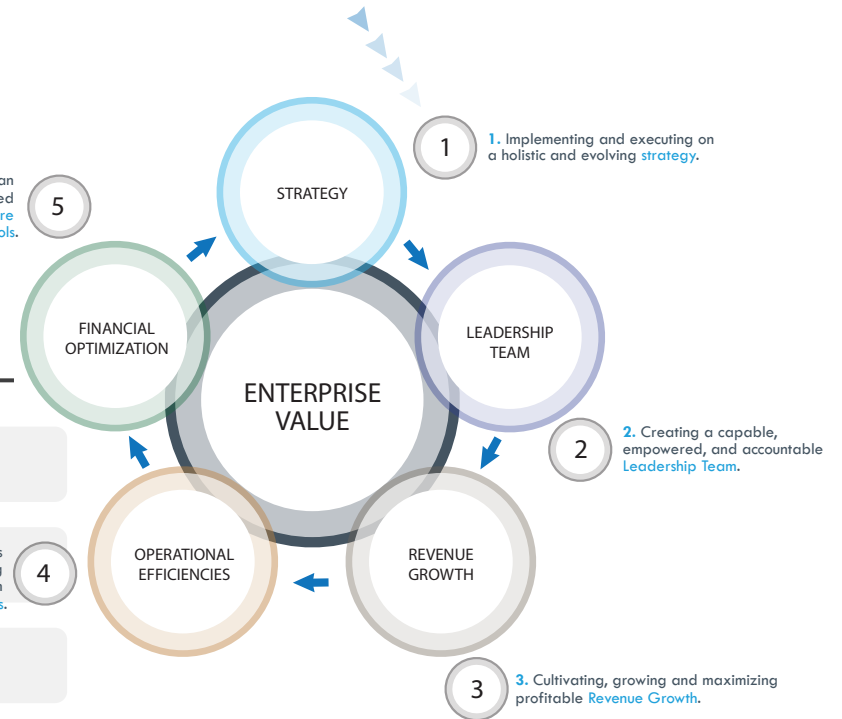
5. Understanding that these can only be harnessed and repeated with proper **Capital Structure** and **Financial Controls**.

4. Realizing that sustainable profits can only be achieved by investing in and executing on maximum **Operational Efficiencies**.



MERIT HARBOR CONSULTING

Helping CEO's build Valuable companies. Create, Grow & Optimize Enterprise Value



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Securities offered through OfferBoard Securities, Member FINRA/SIPC

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